

Business Loan Application



1307 W. 6th St. # 220D, Corona CA 92882
Ph (951) 898-5797 Fax (951) 898-9738

Loan Amount: _____

Purpose of Loan: _____

Legal Business Name _____ Federal Tax ID# _____
DBA Name/Trade Name (if any) _____ Website _____
Type of Ownership: Sole Proprietorship C Corporation S Corporation Partnership LLC LLP LP
Type of Business: Retail Service Wholesale Manufacturing Finance Construction Other _____
Business Description _____ Exporter? Yes No
Street Address _____ City _____ State _____ Zip _____
Mailing address _____ City _____ State _____ Zip _____
Bus. Telephone (_____) _____ Bus. Fax (_____) _____ Number of Employees _____
Date Started ____/____/____ Ownership Since ____/____/____ Years in Business _____
Annual Sales _____ Annual Expenses _____ Annual Net Profit _____
Total Bus. Assets _____ Total Bus. Liabilities _____ Total Account Receivable _____
Bus. Bank Name _____ Bank Account # _____ Average Balance _____

Personal Financial Information: *Please provide the requested information for all partners. Use separate application for each partners.*

Name: (First) _____ (Middle) _____ (Last) _____
Title: _____ % Ownership in Business _____ Social Security # _____
Date of Birth _____ Mother's Maiden Name _____ Citizen: Yes No
Driver License # _____ Issued Date _____ Expire Date _____ State _____
Marital Status Married Unmarried Separated Veteran: Yes No
Home Address: _____ City _____ (State) _____ (ZIP) _____
Own Rent Living with parents Other Years at Current Address _____ Monthly Housing Pmt: \$ _____
Telephone: (_____) _____ Cell: (_____) _____ Fax: (_____) _____
Previous Address (If less than 2 years) _____ Time at Previous Address _____
Number of dependants: _____ Ages of dependants: _____ Email Address: _____
Annual Salary _____ Investment Income _____ Real Estate Income _____ Other Income _____
Personal Bank Name _____ Account Number _____ Current Balance _____
Saving Bank Name _____ Account Number _____ Current Balance _____
Nearest Relative Not Living With You: Name _____ Relation _____
Phone Number _____ Address: _____
Has the business incurred a loss in the last three years? Yes No
Are there any delinquent State or Federal income taxes owed by the business or applicant? Yes No
Has the business and/or Guarantor(s) filed bankruptcy? If Yes, What year discharged? Yes No Year _____
Is the applicant a party to any existing or pending claim or lawsuit? Yes No
Are you obligated to make Alimony, Support or Maintenance Payments? Yes No
Are there any unsatisfied judgments against you? Yes No

I/we herby certify that the above information is valid and correct to the best of my / our knowledge. By signing below, the undersigned individual(s) provides this written instruction to Happy Investments Inc., or its assigns, authorizing review of his/her personal credit profile from a national credit bureau. Such authorization shall extend to obtaining a credit profile in consideration of his application and subsequently for the purpose of update, renewal or the extension such credit or additional credit and for reviewing and collection the resulting account. I/we agree to grant Happy Investments Inc. access to credit information for no greater than 90 days. A Photostat or facsimile copy of this authorization shall be valid as the original. By signing below, I/we affirm our identity as the respective individual(s) identified in the related application.

Applicant Signature :

Date: _____

Personal Financial Information as of _____

Cash on Hand & in Bank	\$ _____	Total Credit Card Limits	\$ _____	Payments	_____
IRA or Other Retirement Account	\$ _____	Amount Owed on Credit Cards	\$ _____		_____
Life Insurance Cash Value Only	\$ _____	Auto Installment Balance	\$ _____		_____
Stocks & Bonds Value	\$ _____	Mortgage Balance 1 st	\$ _____		_____
Real Estate Value	\$ _____	Mortgage Balance 2 nd	\$ _____		_____
Other Real Estate	\$ _____	Unpaid Taxes	\$ _____		_____
Automobile	\$ _____	Notes Payable to Banks	\$ _____		_____
Personal Property	\$ _____	Other Liabilities	\$ _____		_____
Other Assets	\$ _____	Total Liabilities	\$ _____		_____
Total Assets	\$ _____	Total Net Worth (Assets-Liabilities)	\$ _____		_____

Real Estate Owned (describe)

Real Estate Owned (describe)	Property One	Property Two	Property Three
Type of Property			
Address			
Date Purchased			
Original Cost			
Current Market Value			
Mortgage Holder's Name			
Mortgage Balance			
Monthly Payment			
Status of Mortgage			

Stocks & Bonds (describe)

Number of Shares	Name	Cost	Market Value	Date of Quotation	Total Value

Personal Assets & Other Assets (describe)

Life Insurance (describe)
Other Liabilities (describe)
Unpaid Taxes (describe)
Notes Payable to Bank (describe)

Applicant Signature :

Date: _____